



R L S c C., L^t.

榮萬家生活服務股份有限公司

(S^t c c : 2146)

**SUPPLEMENTAL ANNOUNCEMENT
ON THE CONNECTED TRANSACTION**

A c t) C 18 D 2022 ()
C . w 77%
A .
A .

THE ACQUISITION

C a^t
A w MB45,353,000 (C a^t) w w
w MB58,929,700 (Va a^t) C ()
Va) 31 A 2022, 77%
C A A
A .
E w C
E C (C a ab
C a).
C w C w C (P/E)
C w C 31 A 2022
A . /E C C 12.75
30.08, w /E 22.31.

☒ B C
w :

() C C 77%
☒ MB45.43 ;

() ☒ C 2022 (w) A w C 2021
G , B , A w C
A ;

() w (w) ☒ B C , w ,
w ;

() /E A 7.77 C (A a P C^t)
14053 ☒ () /☒1☒ 1 ☒ 0.025 ☒ 9.057 ☒ 0.469 -0.053 ☒ C ☒

IPO P c) H
 E (L / t). C B C
 A w, I

REASONS FOR AND BENEFITS OF THE ACQUISITION

C w G (H / t R / t P M S c) w
 (榮盛康旅投資有限公司) (Ka R / t G) (C ., L .
 C) w G .

H M K G
 K G w - w -
 G . H M w K
 2020, G , 31 D 2019 30 J
 H M H M K G ,
 H M L K G G , w
 - w G , (C B),
 M L .

H w , L , w C
 C B w ,
 C / t a). I w C (S c t MB40
 31 A 2022, w , G
 1 ,
 C B , C w A
 w :

() C C , w w w
 . A A , C w w
 H M w I
 A 2022, w . F 31 D 2021 31
 66.18% 75.01% C w
 I G
 . B C , G w
 , G
 ;

() w G L , C -19
 w C. L , C 10
 w w . H w ,
 ,
 w C , w
 A C . A , I w
 A C w
 ;

() K G H M
 A . A , B w w w
 ☒ C K G .
 A ,
 C , E D , (H C ., L ., t
 C , E C ., L . M . G J , C ,)
S a), K G w H
 M . A , G w H
 M . A , w w
 C . A , w w A . ☒
 w , G , A . ☒
 C , D , w G ,
 C w G
 A .

INFORMATION ABOUT THE PARTIES AND THE TARGET COMPANY

T Ta tC a ☒

D C -19 C 2021
 2022 w w ☒ C ☒
 C , w ☒ C , ☒ C
 w MB9,551,241.53 31 D 2021 (**2021 P**)
 MB1,675,295.54 31 A 2022 (**2022 P** ,
 w 2021 , **P**).

B C 31 D 2021 , 31 A 2022
 ☒ w MB3.96 MB6.3 , . ☒ B
 w
 , w w ☒ C 2021
 2022, w ☒ C . A , B
 , w B w w w ☒ C .
 ☒ C .

A MB5,584,337.16
31 A 2022. ☒ C ☒ C w MB2.76 ☒ C .

☒
A , , .
R B L S c C ., L^t .
G J a
C E D

L , C, 1 M 2023
A , B M . G J , M . L H
M . ☒ D ; M . - D ; M . J
, M . M . ☒ - D .