

(a joint stock company incorporated



This announcement is made by Roiserv Lifestyle Services Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

The Company is pleased to announce that on 10 June 2021, it received a formal acceptance letter from the China Securities Regulatory Commission (the “**CSRC**”) (CSRC Acceptance Notice of the Application for Administrative Permission (No.: 211419)), regarding the Company’s application to the CSRC for the implementation of the H share full circulation. Pursuant to the application documents, the Company has applied for the conversion of all the 282,000,000 domestic shares of the Company in issue into H shares and the listing thereof on the Stock Exchange (the “**Conversion and Listing**”).

Upon the completion of the Conversion and Listing, all domestic shareholders participating in the H share full circulation still need to fulfill the shares lock-up undertaking in accordance with the Listing Rules and applicable laws and regulations.

As at the date of this announcement, the details of the implementation plan of the Conversion and Listing have not been finalised. The Company will make further announcements on the progress of the Conversion and Listing in compliance with the requirements under the Listing Rules and applicable laws and regulations.

The Conversion and Listing is still subject to the performance of other relevant procedures required by the CSRC, the Stock Exchange and other domestic and foreign regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Roiserv Lifestyle Services Co., Ltd.
Geng Jianfu
Chairman and Executive Director

Langfang, The PRC, 11 June 2021

As at the date of this announcement, the Board comprises Mr. Geng Jianfu, Mr. Xiao Tianchi and Mr. Liu Yonggang as executive Directors; Mr. Zhang Wenge as non-executive Director; and Mr. Jin Wenhui, Mr. Siu Chi Hung and Mr. Tang Yishu as independent non-executive Directors.