

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer ROISERV LIFESTYLE SERVICES CO., LTD.
(the "Company")
Date Submitted 04/03/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

Increase/(decrease)	No. of ordinary shares	H Shares	
		Par value	Authorised share capital
(1) Stock code : 2146	Description :	H Shares	
Balance at close of preceding month	94,000,000	RMB1.00	RMB94,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	94,000,000	RMB1.00	RMB94,000,000
(2) Stock code : N/A	Description :	Domestic Shares	
	No. of ordinary shares	Par value	

2. Preference Shares

Stock code : N/A Description : N/A

No. of
preference
shares

Par value

Authorised share
capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A _____ _____ _____ (/ /) shares	_____	_____	_____	_____	_____	_____
2. N/A _____ _____ _____ (/ /) shares	_____	_____	_____	_____	_____	_____
3. N/A _____ _____ _____ (/ /) shares	_____	_____	_____	_____	_____	_____
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)					N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal	[Redacted]
--	---------------------------------	---------	------------

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

4. N/A

Stock code (if listed) _____
 Class of shares _____
 issuable _____
 Subscription price _____
 EGM approval date _____
 (if applicable) _____
 (dd/mm/yyyy) (/ /)

Total C. (Ordinary shares) N/A
 (Preference shares) N/A
 (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____ _____ (/ /) _____ shares		
2. N/A _____ _____ _____ _____ (/ /) _____ shares		
3. N/A _____ _____ _____ _____ (/ /) _____ shares		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price :	State currency _____	Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency _____	Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency _____	Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares _____ repurchased Cancellation date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares _____ redeemed Redemption date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State currency _____	Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
				Total E. (Ordinary shares)	<u>N/A</u>
				(Preference shares)	<u>N/A</u>
				(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)

Nil

(2)

Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

N/A

- securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical ;
 - (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
 - (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
 - (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
 - (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. As the Company is incorporated in the PRC with limited liability, the concept of “authorised share capital” is not applicable. The information contained in section I refers to the “issued share capital” of the Company.
-
-
-

Submitted by: Xiao Tianchi

Title: Executive Director and Joint Company Secretary
(Director, Secretary or other duly authorised officer)

-
-
-