

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees-) and deposited directly into the Central Clearing and Settlement System (CCASS-) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

The Applicant hereby represents and warrants that the information contained in the Prospectus of the Company is true and correct as at the date of the Prospectus.

本申請表格所用詞彙與榮萬家生活服務股份有限公司(「本公司」)於2020年12月31日刊發的招股章程(「招股章程」)所界定者相同。

The Applicant hereby represents and warrants that the information contained in the Prospectus of the Company is true and correct as at the date of the Prospectus.

本申請表格及招股章程概不構成在香港以外的任何司法管轄區要約出售或遊說要約購買任何香港發售股份。若無根據美國《證券法》登記或獲豁免登記，香港發售股份不得在美國提呈發售或出售。

The Applicant hereby represents and warrants that the information contained in the Prospectus of the Company is true and correct as at the date of the Prospectus.

任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。

The Applicant hereby represents and warrants that the information contained in the Prospectus of the Company is true and correct as at the date of the Prospectus.

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominee Limited ("HKSCC Nominee") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

**Signed by (all) applicant(s) (all joint applicants must sign):**  
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
D日 M月 Y年

Number of Hong Kong Offer Shares applied for (not exceeding 4,700,000 H Shares)  
申請香港發售股份之數目(不超過4,700,000股H股)

Total amount 總額

HK\$	港元
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Name (BLOCK LETTERS) 英文姓名 名稱(以正楷填寫)

Family name, given name and surname 姓氏或公司名稱	First name 名字
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Name of Contact 姓名

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees-) and deposited directly into the Central Clearing and Settlement System (CCASS-) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

\* (1) If you are a CCASS Investor Participant, you may apply to have the Offer Shares deposited in your HKSCC Investor Participant stock account or the stock account of your designated CCASS Participant (if you are a designated CCASS Participant) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. If you are a designated CCASS Participant, you may apply to have the Offer Shares deposited in your HKSCC Investor Participant stock account or the stock account of your designated CCASS Participant (if you are a designated CCASS Participant) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如閣下為中央結算系統投資者戶口持有人，則是項申請將僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)，請參閱「申請手續」一節第2段。

(2) If you are a designated CCASS Participant (i.e., a designated CCASS Investor Participant): If you are a designated CCASS Participant, you may apply to have the Offer Shares deposited in your HKSCC Investor Participant stock account or the stock account of your designated CCASS Participant (if you are a designated CCASS Participant) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. If you are a designated CCASS Participant, you may apply to have the Offer Shares deposited in your HKSCC Investor Participant stock account or the stock account of your designated CCASS Participant (if you are a designated CCASS Participant) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，則必須填寫閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫閣下的香港商業登記號碼。

(3) Payment of the Offer Shares may be made by cheque or cash. If you are a designated CCASS Participant, you may apply to have the Offer Shares deposited in your HKSCC Investor Participant stock account or the stock account of your designated CCASS Participant (if you are a designated CCASS Participant) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. If you are a designated CCASS Participant, you may apply to have the Offer Shares deposited in your HKSCC Investor Participant stock account or the stock account of your designated CCASS Participant (if you are a designated CCASS Participant) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼或護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交予第三方作資料核實和退款用途。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼或護照號碼。

(4) If you are a designated CCASS Participant (i.e., a designated CCASS Investor Participant):

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

倘若申請人是一家非上市公司，而：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司可行使法定控制權，

則是項申請將視作為閣下的利益提出。

(5) All designated CCASS Participants (i.e., designated CCASS Investor Participants) may apply to have the Offer Shares deposited in their HKSCC Investor Participant stock account or the stock account of their designated CCASS Participant (if they are a designated CCASS Participant) for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant.

所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

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Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees-) and deposited directly into the Central Clearing and Settlement System (CCASS-)

### How to make your application

1. Use the above form to apply for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees-) and deposited directly into the Central Clearing and Settlement System (CCASS-).

Roiserv Lifestyle Services Co., Ltd. (Stock Code:2146) (HK\$18.36 per Hong Kong Offer Share) NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	9,272.51	7,000	129,815.10	50,000	927,250.69	700,000	12,981,509.60
1,000	18,545.02	8,000	148,360.11	60,000	1,112,700.82	800,000	14,836,010.98
1,500	27,817.52	9,000	166,905.12	70,000	1,298,150.96	900,000	16,690,512.35
2,000	37,090.03	10,000	185,450.14	80,000	1,483,601.10	1,000,000	18,545,013.72
2,500	46,362.54	15,000	278,175.21	90,000	1,669,051.23	2,000,000	37,090,027.44
3,000	55,635.04	20,000	370,900.27	100,000	1,854,501.37	3,000,000	55,635,041.16
3,500	64,907.55	25,000	463,625.34	200,000	3,709,002.74	4,000,000	74,180,054.88
4,000	74,180.05	30,000	556,350.41	300,000	5,563,504.12	4,700,000 <sup>(1)</sup>	87,161,564.48
4,500	83,452.56	35,000	649,075.48	400,000	7,418,005.49		
5,000	92,725.07	40,000	741,800.55	500,000	9,272,506.86		
6,000	111,270.08	45,000	834,525.62	600,000	11,127,008.23		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares applied for.

2. Your application for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees-) and deposited directly into the Central Clearing and Settlement System (CCASS-) will be accepted (and be subject to) the following conditions:

If your application is made by a designated CCASS Participant (i.e. a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and its company I.D. number;

If your application is made by a CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. Card number;
- your participant I.D. must be inserted in the appropriate box.

If your application is made by a joint investor CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If your application is made by a CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

In case of application for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees-) and deposited directly into the Central Clearing and Settlement System (CCASS-), the application form must be submitted to the designated CCASS Participant (i.e. the designated CCASS Investor Participant) and the designated CCASS Investor Participant must submit the application form to the designated CCASS Participant (i.e. the designated CCASS Investor Participant).

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3. Sample cheque based on the following. Each applicant for the Hong Kong Offer Shares must be accompanied by a cheque drawn on the account of the applicant in Hong Kong. Your cheque must be issued for the amount of the offer price of the shares.

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> <li>• be in Hong Kong dollars;</li> <li>• not be post-dated;</li> <li>• be made payable to <b>"BANK OF CHINA (HONG KONG) NOMINEES LIMITED ROISERV LIFESTYLE SERVICES PUBLIC OFFER"</b>;</li> <li>• be crossed "Account Payee Only";</li> </ul>	
<ul style="list-style-type: none"> <li>• be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>• show your account name, which must either be endorsed or crossed by the bank. The account name must be the account name of the applicant.</li> </ul>	<ul style="list-style-type: none"> <li>• be issued by a licensed bank in Hong Kong, and a receipt issued by the bank. The amount of the cheque must be in Hong Kong dollars. If the account name of the applicant is not the account name of the bank, the cheque must be endorsed by the bank.</li> </ul>

4. The following are the details of the Bank of China (Hong Kong) Limited branches that will accept cheques for the Hong Kong Offer Shares:

**Bank of China (Hong Kong) Limited**

District	Branch Name	Address
Hong Kong Island	North Point (King's Centre) Branch	193-209 King's Road, North Point, Hong Kong
Kowloon	Castle Peak Road (Cheung Sha Wan) Branch	365-371 Castle Peak Road, Cheung Sha Wan, Kowloon
New Territories	Fanling Centre Branch  Tuen Mun Town Plaza Branch	Shop 2D-E & H, Fanling Centre, Fanling, New Territories  Shop 2, Tuen Mun Town Plaza phase II, Tuen Mun, New Territories

**CMB Wing Lung Bank Limited**

District	Branch name	Address
Hong Kong Island	Kenned Town Branch	28 Catchick Street
Kowloon	Mongkok Branch	B/F, CMB Wing Lung Bank Centre, 636 Nathan Road

5. The Applicant's Funds can be deposited as follows:

**Bank of China (Hong Kong) Limited**

Thursday, December 31, 2020	9:00 a.m. to 4:00 p.m.
Saturday, January 2, 2021	9:00 a.m. to 12:00 noon
Monday, January 4, 2021	9:00 a.m. to 4:00 p.m.
Tuesday, January 5, 2021	9:00 a.m. to 4:00 p.m.
Wednesday, January 6, 2021	9:00 a.m. to 4:00 p.m.
Thursday, January 7, 2021	9:00 a.m. to 4:00 p.m.
Friday, January 8, 2021	9:00 a.m. to 12:00 noon

**CMB Wing Lung Bank Limited**

Thursday, December 31, 2020	10:00 a.m. to 4:00 p.m.
Saturday, January 2, 2021	9:00 a.m. to 12:00 noon
Monday, January 4, 2021	10:00 a.m. to 4:00 p.m.
Tuesday, January 5, 2021	10:00 a.m. to 4:00 p.m.
Wednesday, January 6, 2021	10:00 a.m. to 4:00 p.m.
Thursday, January 7, 2021	10:00 a.m. to 4:00 p.m.
Friday, January 8, 2021	10:00 a.m. to 12:00 noon

6. The application period for the Applicant's funds is from 12:00 noon on Friday, January 8, 2021. The application period will be extended to 11:45 a.m. and 12:00 noon on Saturday, January 9, 2021, in the event of a public holiday, and extended to 10:00 a.m. on Friday, January 8, 2021, in the event of a public holiday. 10. Effect of Bad Weather and/ or Force Majeure on the Offer of the Applicant's Shares. The Applicant's Shares will be issued in Hong Kong Offer Shares - except for the Applicant's Shares.



如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

### 申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為500股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

榮萬家生活服務股份有限公司 (股份代號：2146) (每股香港發售股份18.36港元) 可供申請認購的香港發售股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
500	9,272.51	7,000	129,815.10	50,000	927,250.69	700,000	12,981,509.60
1,000	18,545.02	8,000	148,360.11	60,000	1,112,700.82	800,000	14,836,010.98
1,500	27,817.52	9,000	166,905.12	70,000	1,298,150.96	900,000	16,690,512.35
2,000	37,090.03	10,000	185,450.14	80,000	1,483,601.10	1,000,000	18,545,013.72
2,500	46,362.54	15,000	278,175.21	90,000	1,669,051.23	2,000,000	37,090,027.44
3,000	55,635.04	20,000	370,900.27	100,000	1,854,501.37	3,000,000	55,635,041.16
3,500	64,907.55	25,000	463,625.34	200,000	3,709,002.74	4,000,000	74,180,054.88
4,000	74,180.05	30,000	556,350.41	300,000	5,563,504.12	4,700,000 <sup>(1)</sup>	87,161,564.48
4,500	83,452.56	35,000	649,075.48	400,000	7,418,005.49		
5,000	92,725.07	40,000	741,800.55	500,000	9,272,506.86		
6,000	111,270.08	45,000	834,525.62	600,000	11,127,008.23		

<sup>(1)</sup> 閣下可申請認購的香港發售股份最高數目。

2. 閣下作為申請人，必須按照下列指示以英文正楷填妥表格，並於申請表格次頁簽署。僅接納親筆簽名(不得以個人印章代替)。

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：

- 該指定中央結算系統參與者必須於表格加蓋公司印章(附有公司名稱)，並在適當方格內填寫參與者編號。

如閣下以個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的姓名和香港身份證號碼；
- 須在適當方格內填寫閣下的參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼；
- 須在適當方格內填寫閣下的參與者編號。

如閣下以公司中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的公司名稱和香港商業登記號碼；
- 須在適當方格內填寫閣下的參與者編號並加蓋公司印章(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及或附有公司名稱之公司印章)或其他類似事項如有不確或遺漏，均可能導致申請無效。



如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出的支票或一張獨立開出的銀行本票。支票或銀行本票必須符合以下所有規定，否則閣下的申請將不獲受理：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"><li>為港元；</li><li>不得為期票；</li><li>註明抬頭人為「中國銀行(香港)代理人有限公司—榮萬家生活服務公開發售」；</li><li>劃線註明「只准入抬頭人賬戶」；</li></ul>	
<ul style="list-style-type: none"><li>從閣下在香港的港元銀行賬戶中開出；及</li><li>顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下的姓名名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位申請人的姓名名稱相同。</li></ul>	<ul style="list-style-type: none"><li>須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下的姓名名稱。銀行本票所示姓名名稱須與閣下的姓名名稱相同。如屬聯名申請，銀行本票背面所示姓名名稱必須與排名首位申請人的姓名名稱相同。</li></ul>

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同所附支票或銀行本票)投入下列任何一家分行的收集箱：

中國銀行(香港)有限公司

地區	分行名稱	地址
香港島	北角英皇中心分行	香港北角英皇道193-209號
九龍	長沙灣青山道分行	九龍長沙灣青山道365-371號
新界	粉嶺中心分行	新界粉嶺中心2D-E及H號
	屯門市廣場分行	新界屯門市廣場第二期商場2號

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

招商永隆銀行有限公司

地區	分行名稱	地址
香港島	堅尼地城分行	吉席街28號
九龍	旺角分行	彌敦道636號招商永隆銀行中心地庫

5. 閣下可於下列時間遞交申請表格：

中國銀行(香港)有限公司

2020年12月31日(星期四) - 上午九時正至下午四時正  
2021年1月2日(星期六) - 上午九時正至中午十二時正  
2021年1月4日(星期一) - 上午九時正至下午四時正  
2021年1月5日(星期二) - 上午九時正至下午四時正  
2021年1月6日(星期三) - 上午九時正至下午四時正  
2021年1月7日(星期四) - 上午九時正至下午四時正  
2021年1月8日(星期五) - 上午九時正至中午十二時正

招商永隆銀行有限公司

2020年12月31日(星期四) - 上午十時正至下午四時正  
2021年1月2日(星期六) - 上午九時正至中午十二時正  
2021年1月4日(星期一) - 上午十時正至下午四時正  
2021年1月5日(星期二) - 上午十時正至下午四時正  
2021年1月6日(星期三) - 上午十時正至下午四時正  
2021年1月7日(星期四) - 上午十時正至下午四時正  
2021年1月8日(星期五) - 上午十時正至中午十二時正

6. 截止遞交申請的時間為2021年1月8日(星期五)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟僅受限於當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「10. 惡劣天氣及或極端情況對開始辦理申請登記的影響」)。

**Roiserv Lifestyle Services Co., Ltd.**  
**榮萬家生活服務股份有限公司**

( a publicly listed company, a corporation, and the Registered Office of the Company )

**GLOBAL OFFERING**

**Conditions of your application**

**A. Who can apply**

1. You are a natural person who is at least 18 years of age and a resident of the Hong Kong territory;
2. If you are applying for a particular amount, you must be a resident of the Hong Kong territory;
3. You must be a natural person aged 4 years or over;
4. If you are a director, shareholder, officer, employee, or agent of the Company, you must not be a director, officer, or employee of the Company or any of its subsidiaries;
5. You must not be a United States person (as defined in Regulation S) and must not be a person who is a resident of the United States;
6. You are not a:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - a director or chief executive officer of the Company and/or any of its subsidiaries;
  - a connected person (as defined in the Listing Rules) and/or a connected person (as defined in the Listing Rules) and/or a director, officer, or employee (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
  - an associate (as defined in the Listing Rules) of a person listed above; or
  - have been allocated or have applied for or indicated an interest in the International Offering.

**B. If you are a nominee**

You are applying for a particular amount of the Hong Kong Offer Shares by: (i) using **electronic application instructions** from HKSCC as a Central Clearing and Settlement System ( CCASS-) ( if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and depositing the application amount into the designated bank account of the Company.

**C. Effect of completing and submitting this Application Form**

1. By completing and submitting this Application Form, you (and the person(s) for whose benefit you are applying) agree to:
  - undertake to execute all relevant documents and instruct and authorize the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunner, the Joint Lead Manager and the Underwriter (if applicable) to execute all relevant documents to carry out the Hong Kong Offer Shares application procedures required by the Articles of Association;
  - agree to comply with the Companies Ordinance (Chapter 622 of the Laws of the Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of the Hong Kong) and the Articles of Association;
  - confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;

- confirm that you have received and read the Prospectus and have understood the information contained therein and any addenda and supplements to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunner, the Joint Lead Manager, the Underwriter, the Sole Escrow Agent, the Sole Custodian, the Sole Depository, or the Global Offer Agent will be able to provide any financial advice or financial services to you or the person(s) for whose benefit you are applying and you or the person(s) for whose benefit you are applying will not be participating in the International Offering;
- agree to disclose to the Company, the H Share Registrar, the Joint Bookrunner, the Sole Global Coordinator, the Joint Lead Manager, the Underwriter, the Sole Escrow Agent, the Sole Custodian, the Sole Depository, or the Global Offer Agent (if applicable) the information for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree to do so and agree to execute and agree to be bound by the application procedures set out in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying:
  - warrant that the information you have provided is true and accurate;
  - agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
  - authorize the Company to place the name(s) of the HKSCC Nominees (as a H Share nominee) in the Hong Kong Offer Shares application and the CCASS and to deposit the H Shares received into the designated CCASS participant account of the designated CCASS participant;
  - agree to refund the H Shares received into the designated CCASS participant account in person;
  - agree that the shares to be allotted shall be issued in the name of HKSCC Nominees as a designated participant of the CCASS for your designated CCASS participant;

**Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees) and deposited directly into the Central Clearing and Settlement System (CCASS)**

- agree that each of HKSCC and HKSCC Nominees reserves the right to: (1) to accept or refuse to accept or to accept or to refuse to accept all or any of the Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be deposited into CCASS at the risk of the applicant; and (3) to cause such allotted Hong Kong Offer Shares to be deposited into CCASS at the risk of the applicant; and
- agree that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares to be deposited into CCASS;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the application in the Prospectus and this application form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- understand that, where the International Offering Shares are subscribed and the Hong Kong Offer Shares are subscribed, 9,400,000 Hong Kong Offer Shares will be issued, representing 20% of the Offer Shares, and the Global Offering Shares will be issued, representing 18,800,000 Hong Kong Offer Shares, representing 20% of the Offer Shares. The Global Offering Shares and the Hong Kong Offer Shares are collectively referred to as the "Offer Shares" and "Clawback" of the Prospectus;
- declare and represent that this is the only application made and intended to be made on behalf of the person for whose benefit you are applying;
- understand that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunner and the Joint Lead Manager have each made a declaration of the accuracy of the information contained in the Prospectus and the application form; and
- (if the application is made for your own benefit) warrant that no other person has made or intends to make an application for the Hong Kong Offer Shares; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) you have obtained the authority of the person for whose benefit you are applying to make such an application; and (ii) you have obtained the authority of the person for whose benefit you are applying to make such an application; and

**D. Power of attorney**

If the applicant is making the application as an agent for the benefit of another person, the applicant shall execute a power of attorney in favour of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunner and the Joint Lead Manager, in the form of the power of attorney attached to this application form.

**Determination of Offer Price and Allocation of Hong Kong Offer Shares**

The Offer Price is fixed at HK\$18.36 per share, and the Offer Price is fixed at HK\$18.36 per share.

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## 申請條件

### 甲、可提出申請的人士

1. 閣下及閣下為其利益提出申請的人士必須年滿18歲並擁有香港地址。
2. 如閣下為商號，則申請須以個別成員名義提出。
3. 聯名申請人不得超過四名。
4. 如閣下為法人團體，申請須經獲正式授權的高級人員簽署，並註明其代表身份及加蓋公司印章。
5. 閣下必須身處美國境外，並非美國籍人士(定義見S規例)，亦非中國法人或自然人。
6. 除非上市規則允許，否則下列人士概不得申請認購任何香港發售股份：
  - 本公司及或其任何附屬公司股份的現有實益擁有人；
  - 本公司及或其任何附屬公司的董事或行政總裁；
  - 本公司關連人士(定義見上市規則)及或核心關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士(定義見上市規則)及或核心關連人士(定義見上市規則)的人士；
  - 上述任何人士的聯繫人(定義見上市規則)及或緊密聯繫人(定義見上市規則)；或
  - 已獲分配或已申請或表示有意申請國際發售的任何國際發售股份的人士。

### 乙、如閣下為代名人

閣下作為代名人可提出超過一次香港發售股份申請，方法是：透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或使用白色或黃色申請表格以本身名義代表不同實益擁有人提交超過一份申請。

### 丙、填妥並遞交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，則各人共同及個別)代表閣下本身，或作為閣下代其行事的每名人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司、作為本公司代理的獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及或包銷商(或彼等的代理或代名人)，代表閣下簽立任何文件，並代表閣下辦

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- 同意香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行的該等獲配發的任何或部分H股股份，或不接納該等獲配發的股份存入中央結算系統；(2)促使該等獲配發的H股股份從中央結算系統提取，並以閣下名義發行，有關風險及費用概由閣下自行承擔；及(3)促使該等獲配發的H股股份以閣下名義發行(或如屬聯名申請人，則以排名首位申請人的名義發行)，而在此情況下，會以普通郵遞方式將該等獲配發H股股份的股票寄往閣下在申請表格中所示地址(郵誤風險由閣下自行承擔)或提供該等股票予閣下領取；
- 同意各香港結算及香港結算代理人均可調整以香港結算代理人名義發行的獲配發H股股份數目；
- 同意香港結算及香港結算代理人對招股章程及本申請表格未載列的資料及陳述概不承擔任何責任；
- 同意香港結算及香港結算代理人無論如何毋須對閣下負責；
- 明白倘國際發售股份認購不足而香港發售股份獲超額認購，則最多可將9,400,000股H股由國際發售重新分配至香港公開發售，香港發售股份總數將增至18,800,000股H股，佔全球發售項下初步可供認購發售股份的20%。重新分配的詳情載於招股章程「全球發售的架構 - 香港公開發售 - 重新分配及回撥」一段；
- 聲明及表示此乃閣下為本 p



**Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (HKSCC Nominees) and deposited directly into the Central Clearing and Settlement System (CCASS) (CCASS-).**

**Personal Data**

**Personal Information Collection Statement**

The Personal Information Collection Statement of the Applicant for the Hong Kong Offer Shares, issued by the Company, is set out in the Personal Data (Privacy) Ordinance (Cap. 486 of the Laws of Hong Kong) (the **Ordinance**).

**1. Reasons for the collection of your personal data**

In order to facilitate the application of the Applicant for the Hong Kong Offer Shares, the Company will collect your personal data for the following purposes:

(a) to process your application, refund cheque(s) and e-AR Refund Application Certificate, if applicable, for the Hong Kong Offer Shares;

(b) to comply with applicable laws and regulations in Hong Kong and elsewhere;

(c) to register new issues or securities transfers into or out of the name of the Applicant for the Hong Kong Offer Shares, if applicable, HKSCC Nominees;

(d) to maintain or update the register of securities holders of the Company;

(e) to verify securities holders' identities;

(f) to establish benefit entitlements of securities holders of the Company, including dividend, bonus issues, etc.;

(g) to distribute communications from the Company and its subsidiaries;

(h) to compile statistical information and securities holders' profiles;

(i) to disclose relevant information to facilitate claims on entitlements; and

(j) any other incidental or associated purposes relating to the application of the Applicant for the Hong Kong Offer Shares.

**2. Purposes**

The Applicant for the Hong Kong Offer Shares will provide the following information to the Company:

- processing your application, refund cheque(s) and e-AR Refund Application Certificate, if applicable, for the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or securities transfers into or out of the name of the Applicant for the Hong Kong Offer Shares, if applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, including dividend, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders' profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the application of the Applicant for the Hong Kong Offer Shares.

**3. Transfer of personal data**

The Company may transfer your personal data to the following parties:

- the Company's appointed agents such as financial advisers and the receiving bank;
- where applicants for securities request a deposit into CCASS, HKSCC (HKSCC Nominees) or the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who are engaged by the Company in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory bodies, advisers, accountants, etc. in connection with the Hong Kong Offer Shares;
- any persons or institutions with which the securities' depository, clearing, accounting, depository, etc. are conducted.

**4. Retention of personal data**

The Company will retain your personal data for the following purposes:

- to process your application, refund cheque(s) and e-AR Refund Application Certificate, if applicable, for the Hong Kong Offer Shares;
- to comply with applicable laws and regulations in Hong Kong and elsewhere;
- to register new issues or securities transfers into or out of the name of the Applicant for the Hong Kong Offer Shares, if applicable, HKSCC Nominees;
- to maintain or update the register of securities holders of the Company;
- to verify securities holders' identities;
- to establish benefit entitlements of securities holders of the Company, including dividend, bonus issues, etc.;
- to distribute communications from the Company and its subsidiaries;
- to compile statistical information and securities holders' profiles;
- to disclose relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the application of the Applicant for the Hong Kong Offer Shares.



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## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其H股證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，必須向本公司或其代理人及H股證券登記處提供準確個人資料。未能或拒絕提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其H股證券登記處延誤、暫緩、無法或未能進行證券過戶或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及或寄發閣下應得的H股股票、退款支票及或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股證券登記處並進行更正或更新。

#### 2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及或保存，以作下列用途：

- 處理閣下的申請、退款支票及電子自動退款指示(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售和紅股等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及或使本公司及H股證券登記處能履行對證券持有人及或監管機構承擔的責任及或證券持有人不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及其H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可在為達到上述任何用途之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問及收款銀行；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他資料處理服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關、政府部門、行政機構或法院或其他法例、規則或法規要求者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師、獨立財務顧問或註冊證券商等。

#### 4. 保留個人資料

本公司及其H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》及其他適用法律銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或H股證券登記處是否持有其個人資料、索取該資料的副本及更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他適用法律下所須的其他資料或刪除H股證券登記處不再有任何合法理由使用的個人資料。本公司和H股證券登記處有權就處理該等要求收取合理費用，但H股證券登記處不可收取任何適用法律不容許的費用。

所有查閱資料、更正資料或刪除資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向H股證券登記處的私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。